

JSE SAL
GEN
GEN - General - SAL - Emphasis of matter
SALLIES LIMITED
(ISIN: ZAE000022588 ALPHA CODE: SAL)

Emphasis of matter

The Johannesburg Stock Exchange ("JSE") wishes to advise that the audit opinion on the above Company's Annual Financial Statement for the year ended 30 June 2009 contains an "emphasis of matter" audit opinion.

Shareholders are advised to refer to the financial statements to ascertain the exact nature of the modification.

Accordingly, the company's listing on the JSE TRADELECT system will be annotated with an "E" to indicate the modification. The annotation will be removed when the company's auditor's report no longer contains a modified opinion.

This announcement has been placed by the JSE in the interest of shareholders.

1 October 2009

Date: 01/10/2009 08:22:00 Produced by the JSE SENS Department.

The following comment does not form part of the SENS announcement placed by the JSE:

Shareholders are referred to page 11 of the 2009 annual report for the text of the audit opinion, and to the section headed GOING CONCERN on pages 12 and 13 of the directors' report.